



## Help protect the ones you love

WillPrep Services offers a range of will preparation services. For eligible members with voluntary term life plans, the services include online planning documents, a resource library and access to professionals to help with issues related to:

- Advanced health care directives
- Estate taxes
- Executors & probate
- Financial power of attorney
- Getting organized
- Guardianship and conservatorship
- Healthcare power of attorney
- Living wills
- Trusts
- Wills

### Estate planning documents

Policyholders have access to a number of necessary planning documents such as wills, healthcare power of attorney, financial power of attorney and living wills. Documents are easy to use and understand.

### New expanded discounted estate planning package options\* include:

- \$100 attorney assisted will package: attorney assisted will; one advance medical directive/living will; one health care agent form; one durable power of attorney
- \$179 couples will package: two simple wills; two advance medical directives/living wills; two health care agent forms; two durable powers of attorneys
- \$649 individual trust package: one A/B revocable trust with a pour-over will; one advance medical directive/living will; one health care agent form; one durable power of attorney
- \$999 couples trust package: one A/B revocable trust with a pour-over will for each spouse; two advance health care directives/living wills; two health care agent forms; two durable powers of attorney

### Access to estate planners

The complexities of estate planning can be overwhelming, especially during times of need. Each member has access to telephonic consultations with an estate planner.

### Attorney assisted will and trust preparation

While many people feel comfortable using the services' interactive web-based program to develop their own will free of charge, others prefer to have an attorney actually prepare the will or trust. The option for an attorney prepared will is available for a modest charge.

### Resource library

Learn the importance of estate planning, organizing your personal affairs and protecting your loved ones through unlimited access to a dedicated legal/financial website. Each member can gain access to a glossary of legal terms, a variety of legal articles and guides as well as legal Frequently Asked Questions (FAQs).



### We are here to help:

[willprep.uprisehealth.com](http://willprep.uprisehealth.com)

Access Code: worklife

or call 1-877-433-6789

The Guardian Life Insurance Company of America  
New York, NY

[guardianlife.com](http://guardianlife.com)

\* Package cost paid by the employee. Package options available as of 1/1/22. WillPrep Services are provided by Uprise Health, and its contractors. The Guardian Life Insurance Company of America (Guardian) does not provide any part of WillPrep Services. Guardian is not responsible or liable for care or advice given by any provider or resource under the program. Guardian, its subsidiaries, agents and employees do not provide legal advice. This information is for illustrative purposes only. It is not a contract. Only the Administration Agreement can provide the actual terms, services, limitations and exclusions. Guardian and Uprise Health reserve the right to discontinue the WillPrep Services at any time without notice. Legal services will not be provided in connection with or preparation for any action against Guardian, Uprise Health, or your employer. Guardian® and the Guardian G® Logo are service marks of The Guardian Life Insurance Company of America®.